

# INTRODUCTION PATIENT CASE HISTORY

Today's Date: \_\_\_\_\_

## PATIENT INFORMATION

Name: (Last, First MI) \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home: \_\_\_\_\_ Mobile: \_\_\_\_\_ Mobile Carrier: \_\_\_\_\_ Work: \_\_\_\_\_  
Email: \_\_\_\_\_ Gender: M / F Marital Status: Married / Other / Single  
Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Student Status: Full Student / Part Student / Non-Student  Employed Employer: \_\_\_\_\_  
\*Referred By: \_\_\_\_\_

Ethnicity: Hispanic or Latino / Other Preferred Language: \_\_\_\_\_  
Race: Asian / African Am. / Am. Indian or Alaskan Native / Other / Native Hawaii or Pacific Island / White Smoking Status: Every Day / Some Days / Former / Never

## EMERGENCY CONTACT INFORMATION

Full Name: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_  
Home: \_\_\_\_\_ Mobile: \_\_\_\_\_ Doctor's Phone: \_\_\_\_\_  
Relationship: Child / Parent / Spouse / Other: \_\_\_\_\_

## FINANCIAL INFORMATION

Insurance  Worker's Comp  Self-Pay (Cash)  Personal Injury/Auto  Other (please explain): \_\_\_\_\_

### PRIMARY INSURANCE

Name: \_\_\_\_\_  
Relation to Insured: Self / Spouse / Parent / Child / Other  
*Other than Self:*  
Insured's Name: \_\_\_\_\_ Gender: M / F  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### SECONDARY INSURANCE

Name: \_\_\_\_\_  
Relation to Insured: Self / Spouse / Parent / Child / Other  
*Other than Self:*  
Insured's Name: \_\_\_\_\_ Gender: M / F  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Who is responsible for payment? Self / Other - (Relationship) \_\_\_\_\_

*Other than Self:*

Full Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*It is Usual and Customary to Pay for Services as Rendered Unless Otherwise Arranged*

Patient No: \_\_\_\_\_

# PATIENT INTAKE FORM

Patient's Name: \_\_\_\_\_ Date: \_\_\_\_\_

1. Is today's problem caused by \_\_\_\_ Auto Accident \_\_\_\_ Workman's Compensation
2. How often do you experience your symptoms?  
 \_\_\_\_ constantly (76-100% of the time)                      \_\_\_\_ occasionally (26-50% of the time)  
 \_\_\_\_ frequently (51-75 % of the time)                      \_\_\_\_ intermittently (1-25% of the time)
3. How are your symptoms changing with time?  
 \_\_\_\_ getting worse \_\_\_\_ staying the same \_\_\_\_ getting better
4. How much has the problem interfered with your work?  
 \_\_\_\_ not at all \_\_\_\_ a little bit \_\_\_\_ moderately \_\_\_\_ quite of bit \_\_\_\_ extremely
5. How much has the problem interfered with your social activities?  
 \_\_\_\_ not at all \_\_\_\_ a little bit \_\_\_\_ moderately \_\_\_\_ quite of bit \_\_\_\_ extremely
6. Who else have you seen for your problem?  
 \_\_\_\_ chiropractor \_\_\_\_ massage therapist \_\_\_\_ orthopedist \_\_\_\_ ER Physician \_\_\_\_ Neurologist  
 \_\_\_\_ Physical Therapist \_\_\_\_ Primary Care Physician \_\_\_\_ Other: \_\_\_\_\_
7. How long how you had this problem? \_\_\_\_\_
8. How do you think your problem began? \_\_\_\_\_
9. Do you consider this problem to be severe? \_\_\_\_ Yes \_\_\_\_ Yes, at times \_\_\_\_ No
10. What aggravates your problems? \_\_\_\_\_
11. What alleviates your pain? \_\_\_\_\_
12. What concerns you most about your problem? \_\_\_\_\_
13. What does it prevent you from doing? \_\_\_\_\_
14. What is your: Height \_\_\_\_\_ Weight \_\_\_\_\_ Date of birth \_\_\_\_\_
15. Occupation: \_\_\_\_ Trader \_\_\_\_ Laborer \_\_\_\_ Professional/Executive \_\_\_\_ Homemaker \_\_\_\_ student  
 \_\_\_\_ white collar \_\_\_\_ truck driver \_\_\_\_ retired \_\_\_\_ unemployed \_\_\_\_ other \_\_\_\_\_
16. What type of exercise do you do? \_\_\_\_ strenuous \_\_\_\_ moderate \_\_\_\_ light \_\_\_\_ none
17. Indicate if you have any immediate family members w/any of the following. (M)other, (F)ather or (S)ibling  
 \_\_\_\_ Rheumatoid Arthritis \_\_\_\_ Diabetes \_\_\_\_ Lupus \_\_\_\_ Heart Problems \_\_\_\_ Cancer \_\_\_\_ ALS
18. For each of the conditions listed below, place a check in the "past" column if you have had the condition in the past. If you presently have a condition listed below, place a check in the "present column".

Past Present	Past Present	Past Present
<input type="checkbox"/> Headaches	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Neck Pain	<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Excessive Thirst
<input type="checkbox"/> Upper Back Pain	<input type="checkbox"/> Chest Pains	<input type="checkbox"/> Frequent Urination
<input type="checkbox"/> Mid Back Pain	<input type="checkbox"/> Stroke	<input type="checkbox"/> Smoking/Tobacco Use
<input type="checkbox"/> Low Back Pain	<input type="checkbox"/> Angina	<input type="checkbox"/> Drug/Alcohol Dependence
<input type="checkbox"/> Shoulder Pain	<input type="checkbox"/> Kidney Stones	<input type="checkbox"/> Allergies
<input type="checkbox"/> Elbow/Upper Arm Pain	<input type="checkbox"/> Kidney Disorders	<input type="checkbox"/> Depression
<input type="checkbox"/> Wrist Pain	<input type="checkbox"/> Bladder Infection	<input type="checkbox"/> Systemic Lupus
<input type="checkbox"/> Hand Pain	<input type="checkbox"/> Painful Urination	<input type="checkbox"/> Epilepsy
<input type="checkbox"/> Hip Pain	<input type="checkbox"/> Loss of Bladder Control	<input type="checkbox"/> Dermatitis/Eczema/Rash
<input type="checkbox"/> Upper Leg Pain	<input type="checkbox"/> Prostate Problems	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/> Knee Pain	<input type="checkbox"/> Abnormal Weight Gain/Loss	
<input type="checkbox"/> Ankle/Foot Pain	<input type="checkbox"/> Loss of Appetite	<b>For Females Only</b>
<input type="checkbox"/> Jaw Pain	<input type="checkbox"/> Abdominal Pain	<input type="checkbox"/> Birth Control Pills
<input type="checkbox"/> Joint Pain/Stiffness	<input type="checkbox"/> Ulcer	<input type="checkbox"/> Hormonal Replacement
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Pregnancy
<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Liver/Gall Bladder Disorder	
<input type="checkbox"/> Cancer	<input type="checkbox"/> General Fatigue	
<input type="checkbox"/> Tumor	<input type="checkbox"/> Muscular Incoordination	
<input type="checkbox"/> Asthma	<input type="checkbox"/> Visual Disturbances	
<input type="checkbox"/> Chronic Sinusitis	<input type="checkbox"/> Dizziness	
<input type="checkbox"/> Other: _____		

19. How would you rate your overall health?

Excellent     Very Good     Good     Fair     Poor

20. Are you allergic to any medications?  Yes  No

If yes, what is the reaction? \_\_\_\_\_

21. Please list all prescription medications you are currently taking.

\_\_\_\_\_  
\_\_\_\_\_

22. Please list all over-the-counter medications or supplements you are currently taking.

\_\_\_\_\_  
\_\_\_\_\_

23. Please list all surgical procedures you have had.

\_\_\_\_\_  
\_\_\_\_\_

24. What activities do you do at work?

Sit:  most of the day     half of the day     a little of the day

Stand:  most of the day     half of the day     a little of the day

Computer work:  most of the day     half of the day     a little of the day

On the phone:  most of the day     half of the day     a little of the day

Drives:  most of the day     half of the day     a little of the day

performs manual labor most of the day     reads about half of the day     travels frequently a little of the day     None

25. What activities to you do outside of work?

Aerobics     skiing     basketball     soccer     baseball     softball     bicycling     swimming

football     tennis     golf     triathlons     hiking     volleyball     ice hockey     walking

inline skating     weight lifting     jogging     working out     marital arts     yoga     rock climbing

other \_\_\_\_\_

26. Have you ever been hospitalized?  Yes  No  Previously mentioned

If yes, why? \_\_\_\_\_  
\_\_\_\_\_

27. Have you ever been to a chiropractor before?  Yes  No. If yes, how long ago? \_\_\_\_\_

Results:  great     good     fair     poor

28. Have you had any significant trauma?  Yes  No. If yes, what kind? \_\_\_\_\_

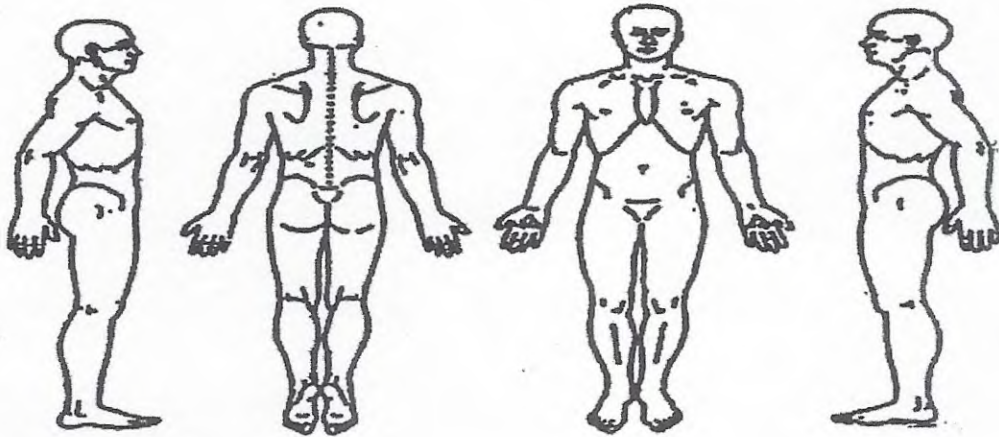
29. Anything else pertinent to your visit today? \_\_\_\_\_

Patient or Patient's guardian signature: \_\_\_\_\_ Date: \_\_\_\_\_

A: Identify your areas of discomfort by marking the affected body parts in the illustration in order of complaint with a number. i.e.: 1 lower back; 2 neck; 3 shoulder; etc.

B: Indicate the area name along with your specific symptoms associated with each selected area.

C: Rate your discomfort associated with each selected with 1 (least pain) to 10 (worst pain).



Sharp    Dull    Diffuse    Achy    Burning    Shooting    Stiff    Numb    Tingly    Sharp w/motion    Shooting w/motion    Stabbing w/motion    Electric like w/motion    other

Example

L	R	Lower back	X			X				X										
---	---	------------	---	--	--	---	--	--	--	---	--	--	--	--	--	--	--	--	--	--

0= No discomfort 10= severe discomfort

0	1	2	3	4	5	6	(X) 7	8	9	10
---	---	---	---	---	---	---	-------	---	---	----

1.

L	R																			
---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

0= No discomfort 10= severe discomfort

0	1	2	3	4	5	6	7	8	9	10
---	---	---	---	---	---	---	---	---	---	----

2.

L	R																			
---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

0= No discomfort 10= severe discomfort

0	1	2	3	4	5	6	7	8	9	10
---	---	---	---	---	---	---	---	---	---	----

3.

L	R																			
---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

0= No discomfort 10= severe discomfort

0	1	2	3	4	5	6	7	8	9	10
---	---	---	---	---	---	---	---	---	---	----

4.

L	R																			
---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

0= No discomfort 10= severe discomfort

0	1	2	3	4	5	6	7	8	9	10
---	---	---	---	---	---	---	---	---	---	----

## NECK DISABILITY INDEX

THIS QUESTIONNAIRE IS DESIGNED TO HELP US BETTER UNDERSTAND HOW YOUR NECK PAIN AFFECTS YOUR ABILITY TO MANAGE EVERYDAY -LIFE ACTIVITIES. PLEASE MARK IN EACH SECTION THE **ONE BOX** THAT APPLIES TO YOU. ALTHOUGH YOU MAY CONSIDER THAT TWO OF THE STATEMENTS IN ANY ONE SECTION RELATE TO YOU, PLEASE MARK THE BOX THAT **MOST CLOSELY** DESCRIBES YOUR PRESENT -DAY SITUATION.

### SECTION 1 - PAIN INTENSITY

- I have no pain at the moment.
- The pain is very mild at the moment.
- The pain is moderate at the moment.
- The pain is fairly severe at the moment.
- The pain is very severe at the moment.
- The pain is the worst imaginable at the moment.

### SECTION 2 - PERSONAL CARE

- I can look after myself normally without causing extra pain.
- I can look after myself normally, but it causes extra pain.
- It is painful to look after myself, and I am slow and careful.
- I need some help but manage most of my personal care.
- I need help every day in most aspects of self -care.
- I do not get dressed. I wash with difficulty and stay in bed.

### SECTION 3 - LIFTING

- I can lift heavy weights without causing extra pain.
- I can lift heavy weights, but it gives me extra pain.
- Pain prevents me from lifting heavy weights off the floor but I can manage if items are conveniently positioned, ie. on a table.
- Pain prevents me from lifting heavy weights, but I can manage light weights if they are conveniently positioned.
- I can lift only very light weights.
- I cannot lift or carry anything at all.

### SECTION 4 - WORK

- I can do as much work as I want.
- I can only do my usual work, but no more.
- I can do most of my usual work, but no more.
- I can't do my usual work.
- I can hardly do any work at all.
- I can't do any work at all.

### SECTION 5 - HEADACHES

- I have no headaches at all.
- I have slight headaches that come infrequently.
- I have moderate headaches that come infrequently.
- I have moderate headaches that come frequently.
- I have severe headaches that come frequently.
- I have headaches almost all the time.

### SECTION 6 - CONCENTRATION

- I can concentrate fully without difficulty.
- I can concentrate fully with slight difficulty.
- I have a fair degree of difficulty concentrating.
- I have a lot of difficulty concentrating.
- I have a great deal of difficulty concentrating.
- I can't concentrate at all.

### SECTION 7 - SLEEPING

- I have no trouble sleeping.
- My sleep is slightly disturbed for less than 1 hour.
- My sleep is mildly disturbed for up to 1-2 hours.
- My sleep is moderately disturbed for up to 2-3 hours.
- My sleep is greatly disturbed for up to 3-5 hours.
- My sleep is completely disturbed for up to 5-7 hours.

### SECTION 8 - DRIVING

- I can drive my car without neck pain.
- I can drive as long as I want with slight neck pain.
- I can drive as long as I want with moderate neck pain.
- I can't drive as long as I want because of moderate neck pain.
- I can hardly drive at all because of severe neck pain.
- I can't drive my car at all because of neck pain.

### SECTION 9 - READING

- I can read as much as I want with no neck pain.
- I can read as much as I want with slight neck pain.
- I can read as much as I want with moderate neck pain.
- I can't read as much as I want because of moderate neck pain.
- I can't read as much as I want because of severe neck pain.
- I can't read at all.

### SECTION 10 - RECREATION

- I have no neck pain during all recreational activities.
- I have some neck pain with all recreational activities.
- I have some neck pain with a few recreational activities.
- I have neck pain with most recreational activities.
- I can hardly do recreational activities due to neck pain.
- I can't do any recreational activities due to neck pain.

PATIENT NAME \_\_\_\_\_

DATE \_\_\_\_\_

SCORE \_\_\_\_\_ [50]

BENCHMARK -5 = \_\_\_\_\_

# Back Index

Form BI100

rev 3/27/2003

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

*This questionnaire will give your provider information about how your back condition affects your everyday life. Please answer every section by marking the one statement that applies to you. If two or more statements in one section apply, please mark the one statement that most closely describes your problem.*

## Pain Intensity

- ① The pain comes and goes and is very mild.
- ② The pain comes and goes and is moderate.
- ③ The pain is moderate and does not vary much.
- ④ The pain comes and goes and is very severe.
- ⑤ The pain is very severe and does not vary much.

## Sleeping

- ① I get no pain in bed.
- ② Because of pain my normal sleep is reduced by less than 25%.
- ③ Because of pain my normal sleep is reduced by less than 50%.
- ④ Because of pain my normal sleep is reduced by less than 75%.
- ⑤ Pain prevents me from sleeping at all.

## Sitting

- ① I can sit in any chair as long as I like.
- ② Pain prevents me from sitting more than 1 hour.
- ③ Pain prevents me from sitting more than 1/2 hour.
- ④ Pain prevents me from sitting more than 10 minutes.
- ⑤ I avoid sitting because it increases pain immediately.

## Standing

- ① I can stand as long as I want without pain.
- ② I cannot stand for longer than 1 hour without increasing pain.
- ③ I cannot stand for longer than 1/2 hour without increasing pain.
- ④ I cannot stand for longer than 10 minutes without increasing pain.
- ⑤ I avoid standing because it increases pain immediately.

## Walking

- ① I have no pain while walking.
- ② I cannot walk more than 1 mile without increasing pain.
- ③ I cannot walk more than 1/2 mile without increasing pain.
- ④ I cannot walk more than 1/4 mile without increasing pain.
- ⑤ I cannot walk at all without increasing pain.

## Personal Care

- ① I do not have to change my way of washing or dressing in order to avoid pain.
- ② Washing and dressing increases the pain but I manage not to change my way of doing it.
- ③ Because of the pain I am unable to do some washing and dressing without help.
- ④ Washing and dressing increases the pain and I find it necessary to change my way of doing it.
- ⑤ Because of the pain I am unable to do any washing and dressing without help.

## Lifting

- ① I can lift heavy weights without extra pain.
- ② Pain prevents me from lifting heavy weights off the floor.
- ③ Pain prevents me from lifting heavy weights off the floor, but I can manage if they are conveniently positioned (e.g., on a table).
- ④ I can only lift very light weights.
- ⑤ Pain prevents me from lifting heavy weights off the floor, but I can manage light to medium weights if they are conveniently positioned.

## Traveling

- ① I get no pain while traveling.
- ② I get extra pain while traveling but it does not cause me to seek alternate forms of travel.
- ③ I get extra pain while traveling which causes me to seek alternate forms of travel.
- ④ Pain restricts all forms of travel except that done while lying down.
- ⑤ I get some pain while traveling but none of my usual forms of travel make it worse.
- ⑥ Pain restricts all forms of travel.

## Social Life

- ① My social life is normal and gives me no extra pain.
- ② Pain has no significant affect on my social life apart from limiting my more energetic interests (e.g., dancing, etc).
- ③ Pain has restricted my social life and I do not go out very often.
- ④ I have hardly any social life because of the pain.
- ⑤ My social life is normal but increases the degree of pain.
- ⑥ Pain has restricted my social life to my home.

## Changing degree of pain

- ① My pain is rapidly getting better.
- ② My pain is rapidly worsening.
- ③ My pain is neither getting better or worse.
- ④ My pain fluctuates but overall is definitely getting better.
- ⑤ My pain is gradually worsening.
- ⑥ My pain seems to be getting better but improvement is slow.

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Score